



ColumbiaManagement®

Alex Edelman, CIMA Senior Product Specialist

Alex Edelman is a senior product specialist with the Structured Equity Group at Columbia Management Investment Advisers, LLC. Mr. Edelman leads Columbia's Behavioral Finance initiatives. He has completed a Behavioral Finance certificate program at Duke University and has over 20 years of research experience on the subject. He regularly presents on the topic around the country.

Mr. Edelman's previous roles at the firm include vice president, investment strategy and more recently vice president, platform distribution where he managed relationships with platform analysts and gatekeepers. He joined the firm* in 2003 and has been a member of the investment community since 1985.

Prior to joining the firm, he was an investment marketing manager with Allmerica Financial where he drove fund analysis and product positioning and wrote a monthly investment newsletter.

Mr. Edelman earned his B.B.A. in finance from the University of Massachusetts, Amherst. He is a member of the Investment Management Consultant Association and holds a Certified Investment Management Analyst designation.

*Associate joined CIMA as part of its 2010 acquisition of the long-term asset management business of Columbia Management Group, LLC from Bank of America.

Securities products offered through Columbia Management Investment Distributors, Inc., member FINRA. Advisory services provided by Columbia Management Investment Advisers, LLC.